



Installation Guide for DataArchiva

Who should read this document: Your Salesforce Administrators (includes IT Admins, IT Managers)

Doc version 1.2

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Table of Contents

Introduction	3
Installation	3
Remote site settings	4
Permission Set	4

1. Introduction

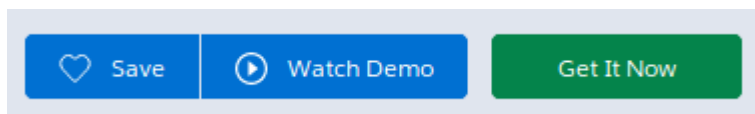
DataArchiva is an archiving solution for Salesforce data and this document addresses in detail on how to install DataArchiva application.

If you want to learn more about DataArchiva setup & administration, please refer our DataArchiva administrative guide.

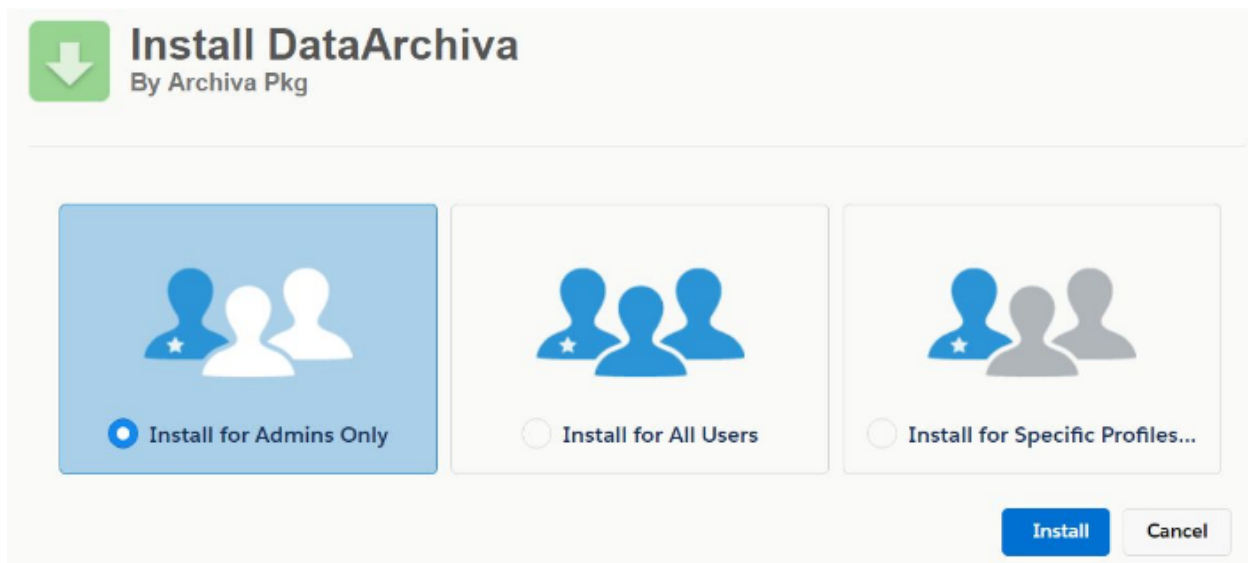
2. Installation

DataArchiva is available at Salesforce AppExchange. You can use the below link to install the app by following simple installation steps. You can also search by using the keyword "DataArchiva" in the AppExchange search option.

<https://appexchange.salesforce.com/appxListingDetail?listingId=a0N3A00000EcrNUAR>



- Click on the "Get It Now" button on the bottom right of the screen.
- Select "Install for Admin Only" option to proceed with the installation process.

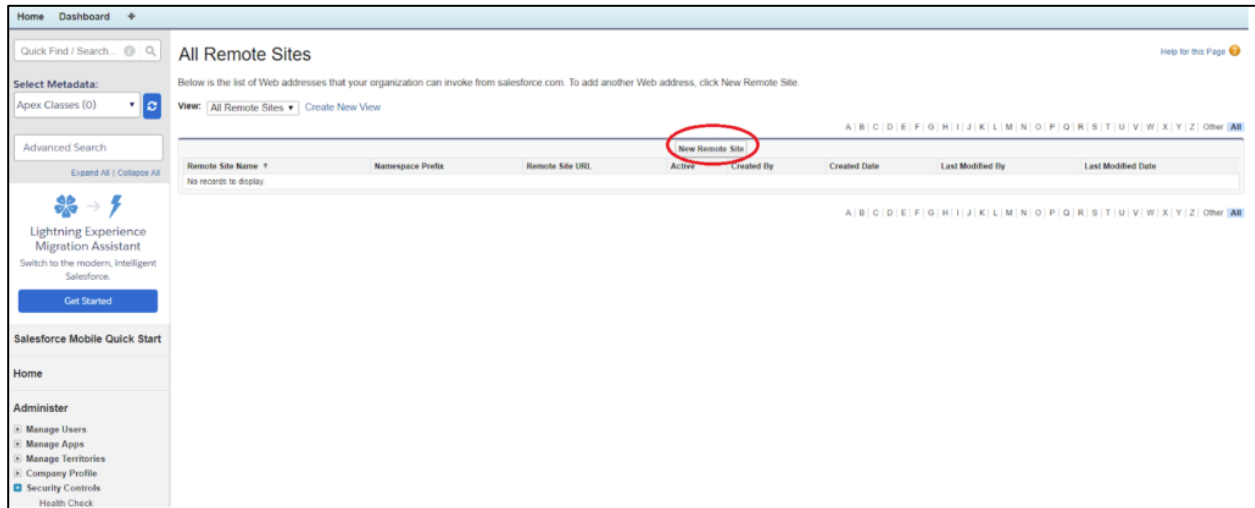


- This will complete the installation.

3. Remote Site Settings

You need to add following two remote site URLs in order to run DataArchiva application. From the setup, go to “Remote Site Settings” and add below provided URLs.

- <https://ceparc.<org id>.visual.force.com>
 - Ex: <https://ceparc.na50.visual.force.com>
- <https://<org id>.salesforce.com>
 - Ex: <https://na50.salesforce.com>



4. Permission Set

DataArchiva comes with default permission set and this has to be assigned to the users, for them to access DataArchiva features.

- From Salesforce Setup go to the Permission Set and click on the “DataArchiva”.
- Click on Manage Assignment and then on Add Assignments. It will display the list of users.
- Select one or more users and click on “Assign”.

Permission Sets

Help for this Page

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: [iOS](#) | [Android](#)

All Edit Delete Create New View

New

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other A

<input type="checkbox"/>	Action	Permission Set Label ↑	Description	License
<input type="checkbox"/>	Del Clone	DataArchiva	Permission Set for access to required objects for ...	Salesforce
<input type="checkbox"/>	Clone	Einstein Analytics Platform Admin	Create and customize Einstein Analytics apps, da...	Analytics Platform
<input type="checkbox"/>	Clone	Einstein Analytics Platform User	View Einstein Analytics apps and dashboards.	Analytics Platform
<input type="checkbox"/>	Clone	Sales Cloud Einstein Analytics	View and manage Sales Cloud Einstein Analytics	Analytics Template Administration
<input type="checkbox"/>	Clone	Sales Cloud User	Denotes that the user is a Sales Cloud user.	Sales User
<input type="checkbox"/>	Clone	Salesforce Console User	Enable Salesforce Console User	Sales Console User
<input type="checkbox"/>	Clone	Service Cloud User	Denotes that the user is a Service Cloud user.	Service User
<input type="checkbox"/>	Clone	Survey Creator	Lets a user create, edit, and delete Surveys.	Survey Creator User

- Once a user is assigned with the Permission Set, the user will be able to use DataArchiva features.